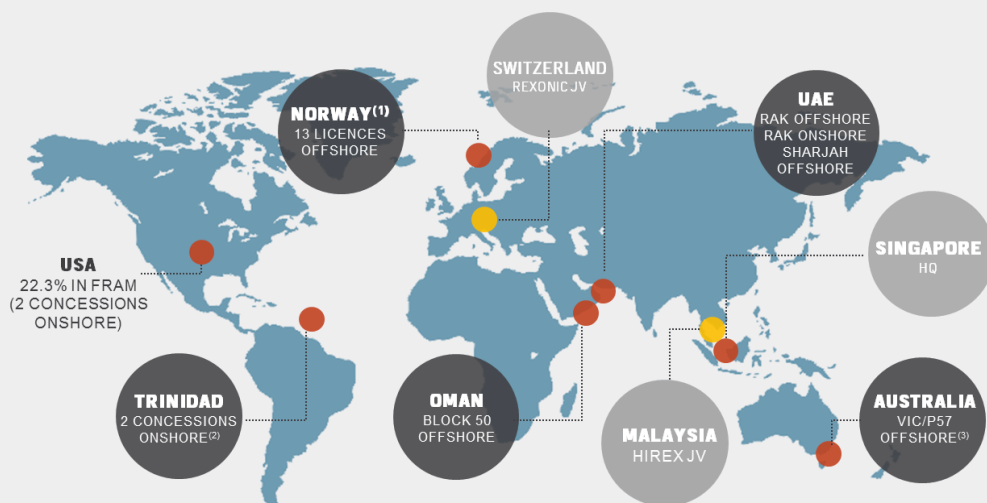


Rex International Holding is an independent oil exploration & production (E&P) company that has an international portfolio of oil concessions which have been selected using its proprietary game-changing suite of Rex Technologies, including Rex Virtual Drilling™.



Stakes in 23 concessions	
Norway, Oman, the UAE, the US, Trinidad & Tobago and Australia	
Listing on Catalist	31 July 2013
SGX/Bloomberg Stock Code	5WH / REXI SP
SHARE FACTS @ FRI, 1 AUG 2014 (CLOSING)	
Share price @ 1 AUG 2014	SGD 0.62
Number of shares	1,094,957,263
Market capitalisation	SGD 678.9m

- (1) Assuming transfer of 5% stakes in PL 591 and PL 591B is completed
- (2) Upon completion of divestment of interest in Inniss-Trinity
- (3) Upon completion of the acquisition of a 20% stake in VIC/P57

INVESTMENT OVERVIEW

- Extensive, international portfolio of 23 concessions selected with the benefit of Rex Technologies, including Rex Virtual Drilling (RVD)
- Fully funded exploration & appraisal drilling programme in the next 12 months
- Recent drilling in Oman is Rex's first discovery using RVD
- **Short-term objective:** To increase production in Trinidad & Tobago and establish early production in Oman
- **Strategy:** To benefit from RVD, by continuing to acquire additional interests in concessions on ground floor terms in exchange for providing RVD analysis to concession holders
- **Monetisation:** Options include selectively farming down or selling stakes upon successful drilling and confirmation of reserves to fund drilling on the wider portfolio

PROOF OF REX VIRTUAL DRILLING SUCCESS RATES

BEFORE IPO, 18 BLIND AND LIVE TESTS WERE CONDUCTED:

Blind tests: India - 1, USA - 1, Norway - 10, New Zealand - 1. Live tests: UAE - 1, Norway - 4.



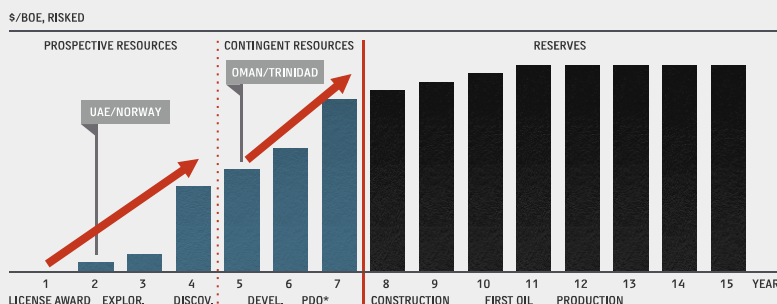
USED REX VIRTUAL DRILLING ON 59 PROSPECTS MONITORED BY NORTH ENERGY OVER PAST 2 YEARS
Out of 41 wells drilled, 35 predicted were correct



COMPETITIVE ADVANTAGES

- Confident of higher exploration drilling success rate of >50% compared to global industry average of 10-15%
- Ability to assess 200 concessions with RVD vs about 10 concessions a year by a typical mid-cap E&P company
- Apply conventional geological analysis and integrate with RVD analysis to further de-risk concessions
- Strong strategic partners for operational excellence

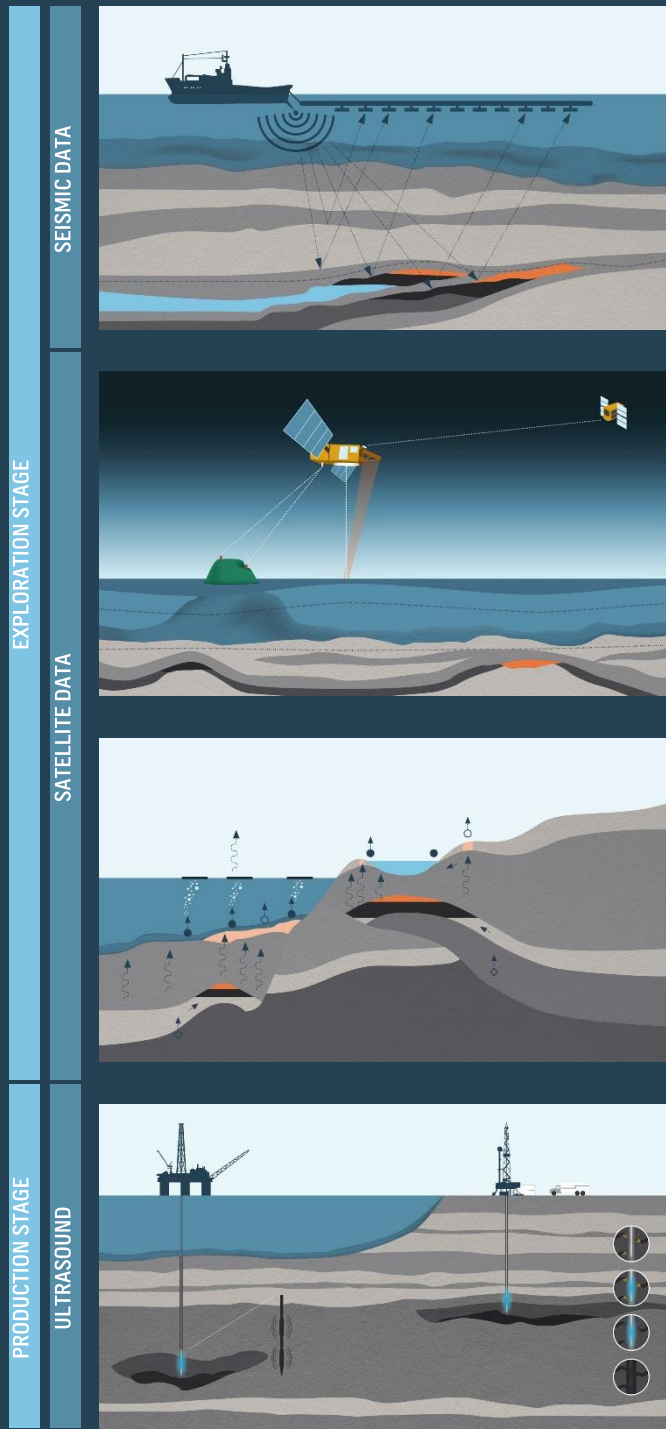
FOCUSED ON EXPLORATION AS VALUE DRIVER



RIGOROUS INVESTMENT CRITERIA

- 2 to 3 year holding period for concessions
- In a politically stable and conducive tax environment
- For offshore concessions, potential for at least 50 million barrels of oil
- 5 to 10 times return on capital
- Concession stake of about 20-30% (non operator)
- Targeting 30 concessions by end of 2014

REX TECHNOLOGIES



REX VIRTUAL DRILLING™

KEY DIFFERENTIATOR ★

- A highly advanced, proprietary technology that gives us the power to literally see the oil in the ground.
- Shows where the oil is; how deep it lies; how much there is; the quality of the oil, and how the oil migrated to its current position.
- The oil discovery success rate is significantly increased to over 50%, compared to the global average of 10–15%.

REX GRAVITY™

- A ground-breaking exploration technology that finds areas with suitable geological conditions for hydrocarbon accumulations using satellite gravity data.
- Measures water surface levels with the aim of finding anomalies in the sub-terrain, which could indicate the presence of hydrocarbons.
- A very cost effective way to screen large areas for hydrocarbons before a major decision is made to acquire seismic data.

REX SEEPAGE™

- Based on thermal satellite imaging, the tool is able to provide high resolution and accurate information about oil seepages from beneath the rock strata over many years.
- Works in tandem with Rex Gravity, as a tool to spot oil seepages offshore in order to better understand the potential presence of oil reservoirs in the sub-terrain.
- The result is a much higher probability of finding areas suitable for closer inspection.

REXONICS™

- World's first environmentally-friendly, high-power ultrasound technology for commercial oil well stimulation, proven to increase oil production by between 30–380% both onshore and offshore.
- The proprietary, patented technology is highly efficient in cleaning the production well bore from typical oil production inhibitors such as wax, paraffin and salt deposits, thereby significantly increasing the flow of oil into the well bore.

EXCLUSIVE RIGHTS TO THE TECHNOLOGY

- Rex International Holding has exclusive world-wide rights (apart from West Africa and Saudi Arabia) to use the suite of Rex Technologies – Rex Gravity, Rex Seepage and Rex Virtual Drilling – that were developed by our founders, Dr Karl Lidgren and Mr Hans Lidgren.
- Rex International Holding is not a service provider, but uses the Rex Technologies solely for the Group's own benefit, to create value for its shareholders by growing an international portfolio of highly prospective E&P licences.

REDUCED IMPACT ON THE ENVIRONMENT

- Rex Virtual Drilling minimises the use of resources and the adverse impact on the environment, as fewer dry wells need to be drilled.
- Rex Gravity and Rex Seepage use satellite information to hone in on specific areas for further oil exploration.
- Rexonics, an acoustics-based cleaning method, does not involve any chemicals, reduces water waste, causes no pollution in sea, air or land and minimises health hazards for human resources.

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REX
change the game